## **Evergreen Webinar Checklist**

This checklist will help you organize your resources and personnel in preparation for an automated Webinar.

☐ Select Webinar Topic	
☐ Write Headline (140 char max)	
☐ Write Description	
☐ Date to Record Introduction	
<ul> <li>Date to Record Webinar</li> </ul>	
<ul><li>Review the Webinar</li></ul>	
<ul><li>Notations about Time</li></ul>	Poll commence and end
	button
□ Day(s)	
☐ Time	
☐ Recurring?	YES or NO
☐ Organizer	
☐ Presenter(s)	
□ Panelists	
<ul> <li>Set Up Lead Registration Page</li> </ul>	
☐ Set Up Web Form	
☐ Create Registration Survey	
<ul><li>Create Thank You Page</li></ul>	
<ul><li>Set Up Webinar Alerts (email)</li></ul>	
☐ Set Up Webinar Alerts (SMS)	
☐ Set Up Webinar Alerts (voicemail)	
☐ Create Presentation	

☐ Create Handouts	
☐ Create Bonuses	
☐ Create Poll Questions	
<ul> <li>Question Management and</li> </ul>	Chat email
Engagement Strategy	
<ul> <li>Public Relations and Advertising</li> </ul>	
Strategy	
☐ Schedule Practice Session	
☐ Recording Plan(s)	
<ul><li>Evaluation Tools</li></ul>	
☐ Tracking	
☐ Follow Up	
NOTES	